

Code	HNG
Company name	Hoang Anh Gia Lai Agricultural Joint Stock Company
Date	03/07/2018
Subject	Report on the result of private offering

Content:

Hoang Anh Gia Lai Agricultural Joint Stock Company announces the result of private offering as follows:

I. Stock in the private offering:

1. Name of stock: Stock of Hoang Anh Gia Lai Agricultural Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Number of shares to be issued: 149,700,000 shares. Of which:
 - Number of shares for private offering: 30,000,000 shares
 - Number of shares for private offering for debt swap: 119,700,000 shares
5. Total expected mobilized capital: VND1,497,000,000,000. Of which:
 - Number of shares for private offering: VND300,000,000,000
 - Number of shares for private offering for debt swap: VND1,197,000,000,000.
6. Beginning date of private offering: December 07, 2017
7. Ending date of private offering: March 05, 2018

II. Result of private offering:

1. Number of distributed shares: 119,700,000 shares (79.96% of the number of shares expected to be issued)
2. Selling price: VND10,000/share
3. Total proceeds from private offering: VND0
4. Total expenses: VND855,500,000.
5. Total net proceeds: -VND855,500,000.

III. List of investors in this private offering:

Investor	Owning volume before issuance (share)	Distributed volume (share)	Owning volume after issuance (share)	Owning ratio after issuance
A. Private offering	0	0	0	0%
B. Private offering for debt swap	0	119,700,000	119,700,000	13.50%
Hung Thang Loi Gia Lai JSC	0	50,000,000	50,000,000	5.64%
Nguyen Thanh Quang	0	23,233,500	23,233,500	2.62%
Nguyen Manh Hung	0	23,233,500	23,233,500	2.62%
Vu Thi Thuy Huong	0	23,233,500	23,233,500	2.62%
Total	0	119,700,000	119,700,000	13.50%